

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

CREDIT SUISSE AG ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a participation of claim agreement, Seller hereby unconditionally and irrevocably sells, transfers and assigns to **STONEHILL INSTITUTIONAL PARTNERS, L.P.**, its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (designated as Claim No. 22813) in the amount of **\$2,765,394.29** ("Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC), which Claim is subject to, and governed by, that certain Settlement Agreement, dated as of June 12, 2018, by and among Seller, Lehman Brothers Holdings Inc., Lehman Brothers Special Financing, Inc., and the other parties set forth therein [Docket No. 58254] and approved by that certain order, dated July 25, 2018, approving the Settlement Agreement [Docket No. 58434].

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of August 29, 2018.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: D D DiBella
Name: Douglas DiBella
Title: Authorized Signatory

By: Ronald Gotz
Name: Ronald Gotz
Title: Authorized Signatory

STONEHILL INSTITUTIONAL PARTNERS, L.P.

By: _____
Name: _____
Title: _____

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By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

STONEHILL INSTITUTIONAL PARTNERS, L.P.

By: _____

Name: Tom Varkay

Title: Authorized Signator

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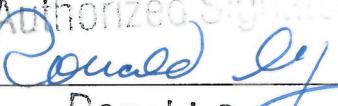
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Title: Authorized Signatory

By: 
Name: Ronald Gotz
Title: Authorized Signatory

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STONEHILL INSTITUTIONAL PARTNERS, L.P.

By: Tom Varkay

Name: Tom Varkay

Title: Authorized Signator

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly
Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Stonehill Institutional Partners, L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

Thomas Varkety and Michael Stern
c/o Stonehill Capital Management, LLC
885 Third Avenue 30th Floor
New York, New York 10022
Telephone Number: 212-739-7474
Fax Number: 212-838-2291

CREDIT SUISSE AG

Name of Transferor

Court Claim No.: 22813

Amount of Claim Transferred: \$2,765,394.29

Date Claim Filed: September 21, 2009

Phone:

Last Four Digits of Acct. #:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STONEHILL INSTITUTIONAL PARTNERS, L.P.

By: _____

Name: Tom Varkety

Title: Authorized Signer

Date: 8-29-18

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly
Administered)

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Court Claim No.: 22843

Amount of Claim Transferred: \$2,765,394.29

Date Claim Filed: September 21, 2009

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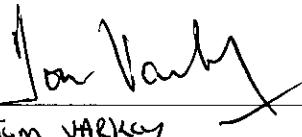
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